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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND,
LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-
06-10725 LBR

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICE**

Affects:

- × All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Rob Charles and Susan M. Freeman of Lewis and Roca LLP, hereby give notice of appearance in these chapter 11 cases as attorneys for USACM Liquidating Trust. Lewis and Roca LLP requests that a copy of all notices to creditors and other parties in interest in these cases be sent to the following attorneys at the addresses indicated:

LEWIS
AND
ROCA
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LAWYERS

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Dated: March 19, 2007.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

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Counsel for USACM Liquidating Trust

Copy of the foregoing e-mailed or mailed
this 19th day of March, 2007 to all parties
listed on the master service list with e-
mail addresses:

s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca LLP